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# Banner Faculty and Advisor Self-Service Release Guide

Release 8.5.3  
April 2012



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## Revision History

<b>Publication Date</b>	<b>Summary</b>
April 2012	New version that supports Banner Faculty and Advisor Self-Service 8.5.3 software.

# Banner Faculty and Advisor Self-Service 8.5.3 Release Guide

## Contents

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	<b>Introduction.</b> . . . . .	<b>5</b>
	Enhancements for 8.5.3 . . . . .	5
<b>Section 1</b>	<b>Audit User ID</b> . . . . .	<b>7</b>
	Overview . . . . .	7
	Changes for Banner Faculty and Advisor Self-Service . . . . .	8
	Changes for Banner Student Self-Service . . . . .	8
	Changes for Banner Self-Service common objects. . . . .	9
<b>Section 2</b>	<b>Alternate Grade Display</b> . . . . .	<b>11</b>
	Grade mode controls . . . . .	11
	Limit grade selection . . . . .	11
	Alternate grade mode . . . . .	12
	Require mid-term grades. . . . .	13
	Changes for 8.5.3 . . . . .	13
	Incomplete grades . . . . .	14
	Alternate grade mode rule . . . . .	15
<b>Section 3</b>	<b>Miscellaneous Enhancement</b> . . . . .	<b>17</b>
	Updates for Bookstore processing . . . . .	17
<b>Section 4</b>	<b>Problem Resolutions</b> . . . . .	<b>21</b>
	Faculty and Advisor Self-Service. . . . .	21



# Introduction

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This release guide documents Release 8.5.3 of Banner® Faculty and Advisor Self-Service. Release 8.5.3 includes enhancements and problem resolutions.

## Enhancements for 8.5.3

This document describes the following enhancements, which are new for Release 8.5.3.

### ***Audit User ID in Self-Service***

This enhancement allows you to capture and store the Banner user ID of the user making changes to records in Banner Self-Service pages. This allows objects that are used by Self-Service but that do not call Self-Service packages to access the Banner user ID. You can also audit the data and find out which Banner user made a specific change to the record.

### ***Alternate Grade Display***

This enhancement was originally delivered in the Banner Student 8.5.1 release. Additional functionality is included in this release for use with incomplete grade processing in Banner Faculty and Advisor Self-Service.

### ***Miscellaneous Enhancement***

Updates to the Bookstore Information page are discussed in this section.



# 1 Audit User ID

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The Banner Web Tailor 8.2 release introduced new functionality to capture and store the Banner user ID of the user making changes to records in Banner Self-Service pages. This allows for the auditing of Self-Service data changes. The Banner Web Tailor 8.4.2 release introduced a new procedure and function in GOKSELS to allow the Banner ID to be retrieved in a non-Web Tailor trigger. This allows objects that are used by Self-Service but that do not call Self-Service packages to access the Banner user ID.

Please see the *Banner Web Tailor 8.2 Release Guide* and the *Banner Web Tailor 8.4.2 Release Guide* for more information.

## Overview

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Previously, the Self-Service proxy ID, which is the same for all users of the self-service product, was stored in Banner tables as the user ID associated with the updated record. This happened because Banner's Self-Service products connect to the Oracle database via a proxy ID. This is the ID specified by the *WEBUSER* Web Tailor parameter. In many cases this parameter value is set to *WWW\_USER* or *OAS\_PUBLIC*. This made it difficult to audit the data and find out which Banner user made a specific change to the record.

Now, the *AUDITUSERID* Web Tailor parameter gives you the option to capture and record the user's Banner ID. When the *AUDITUSERID* parameter is set to *BANNERID*, the user's Banner ID will be captured by the `gokesls.f_get_ssb_id_context` function according to the rules below.

1. If the user is logged in with an Oracle ID that is not the *WEBUSER*-specified ID, then that ID is captured and preceded by *W:*—for example, *W:SAISUSR*.
2. If the user is logged in as the *WEBUSER*-specified ID, and the user has a GOBEACC record, then the user's logon Oracle ID is captured (again preceded by *W:*).
3. If there is no GOBEACC record, the user's SPRIDEN ID is captured (again preceded by *W:*).
4. If no SPRIDEN ID exists, then the *WEBUSER*-specified ID is captured (again preceded by *W:*).

In any case, the *W:* indicates that the record was updated by a Self-Service user. A *WS:* prefix indicates that the user was a non-secured Student user.

Banner Student Self-Service and Banner Faculty and Advisor Self-Service now use this functionality. Wherever a user ID is used to create or insert data, it has been replaced with



the `gokesls.f_get_ssb_id_context` function. Self-Service pages will now record the actual Banner user ID of the user making the changes.

## Changes for Banner Faculty and Advisor Self-Service

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The following objects have been modified in Banner Faculty and Advisor Self-Service for use with electronic gradebook, faculty feedback, final grades, midterm grades, incomplete grades, incomplete final grades, registration overrides, faculty office hours, and syllabus information.

- `bwlkegr1.sql`
- `bwlkfda1.sql`
- `bwlkfdb1.sql`
- `bwlkfmgl.sql`
- `bwlkfro1.sql`
- `bwlkoff1.sql`
- `bwlksyb1.sql`
- `shkegr1.sql`

The following objects were modified to add a `USER_ID` column for insert into the `SHRGCOL` table.

- `bwlkili1.sql`
- `bwlkilib.sql`

## Changes for Banner Student Self-Service

---

The following objects have been modified in Banner Student Self-Service for use with admissions applications, transcript requests, prospect data, enrollment verification, CA MIS processing, credit card payments, miscellaneous payments, and graduation applications.

- `bwskadel.sql`
- `bwskalol.sql`
- `bwskapr1.sql`
- `bwskgra1.sql`
- `bwskrqs1.sql`
- `bwskwcc1.sql`

- bwskwpr2.sql
- bwskwtr1.sql
- bwskxmi1.sql
- sakchk1.sql
- sakdcs1.sql
- sakl010.sql
- sakl020.sql
- sakl030.sql
- sakl040.sql
- sakl045.sql
- sakl050.sql
- sakl060.sql
- sakl080.sql
- sakl090.sql
- sakl170.sql
- sakl175.sql
- sakmod1.sql
- sakqad1.sql
- shkrol1.sql
- sokb\_learner1.sql
- soklcu1.sql
- srktes1.sql

## Changes for Banner Self-Service common objects

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The following objects have been modified that are common to both Banner Student Self-Service and Banner Faculty and Advisor Self-Service and are used with CAPP compliance, registration, adding or dropping classes, and fee assessment.

- bwckcmp1.sql
- bwckcom1.sql
- bwcklib1.sql
- bwckreg1.sql

- sfkedit1.sql
- sfkfeel.sql
- sfttreg0.sql (st\_sftregs\_post\_insert\_row trigger)
- sfttreg1.sql (st\_sftregs\_post\_update\_row trigger)

The following objects were modified to add a USER\_ID column for insert into Banner tables.

- bwckcmp1.sql (GORCCAU)
- bwcklib1.sql (SFRBTCH, TBRCBRQ)

## 2 Alternate Grade Display

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This enhancement was originally delivered in the Banner Faculty and Advisor Self-Service 8.5.1 release as part of the Grade Mode Controls functionality. That information is discussed here, and new information is included for Release 8.5.3.

Please refer to the *Banner Faculty and Advisor Self-Service 8.5.1 Release Guide* and the *Banner Student 8.5.4 Release Guide* for more information.

### Grade mode controls

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You can set up grade controls to limit the display of mid-term and final grades associated with the student. The *GMODGRD* rule on GTVSDAX can be set to display grade modes for the student. However, you may prefer to not allow faculty members to view grades for the grading modes the students selected during registration. In this case, you can use alternate grade modes.

You can set up an alternate grade mode for use with faculty grading. The grade mode is used to display the list of grades in Self-Service and is dependent on the value in the **Web Display Grade Mode** field on STVGMOD. This value is used to build the list of grades displayed for mid-term and final grades. When this field is blank, alternate grade mode controls are not used.

You can also require the entry of mid-term grades in Self-Service. A grade comment code is used to indicate which students require mid-term grades. The *MIDTERM* GTVSDAX rule is also used. The display of student who require mid-term grades is based on the setting of the GTVSDAX rule for the grade comment code on the SFRSTCR table.

### Limit grade selection

This information applies to the Mid Term Grades page (bwlkfmgd.P\_FacMidGrd) and the Final Grades page (bwlkffgd.P\_FacFinGrd).

To use alternate grade modes, you must first limit the grades available for selection to those associated with the student's selected grade mode for the course. To do this, enter *Y* in the **External Code** field for the **Internal Code Group** of *GMODGRD*.

- If you set the *GMODGRD* rule to *Y*, the values in the **Grade** field are those defined for the *student* based on the grade mode for which the student registered.

- If you set the *GMODGRD* rule to *N*, the values in the **Grade** field are those defined for the *level* on the SFRSTCR record. Setting this rule to *N* will not permit the use of the alternate grade entry process.

The system checks the following to determine what grades are available:

- the course level and grade mode on the Student Course Registration Form (SFAREGS)
- the grade mode on the Basic Course Information Form (SCACRSE)
- the setting of the *GMODGRD* rule on GTVSDAX
- the combination of logic found on the Grade Code Maintenance Form (SHAGRDE)

When alternate grade mode processing is used, you must also set up data on STVGMOD.

## Alternate grade mode

This information applies to the Mid Term Grades page (bwlkfmgd.P\_FacMidGrd) and the Final Grades page (bwlkffgd.P\_FacFinGrd).

This page displays the grade mode from STVGMOD for the mid-term grade in the **Grade** field. The process looks at the setting of the **Web Display Grade Mode** field on STVGMOD, where the *GMODGRD* rule on GTVSDAX is set to *Y*. This value determines which grades are available for the faculty member to use for the individual student. You can choose whether to substitute the actual grade mode (selected by the student during registration) with one that will be displayed in Self-Service for faculty grading. When the **Web Display Grade Mode** is populated, only grades with this alternate grade mode are displayed during faculty grading. For codes of *S* (Standard Letter) or *P* (Pass/Fail), the values from the SHRGRDO and SHRGRDE tables are selected and displayed in the **Grade** field on the Mid Term Grades and Final Grades pages.

### Note

To enable this mode, the *GMODGRD* rule on GTVSDAX must be set to *Y*.■

The grade mode stored in the student's registration record (SFRSTCR) is compared to the grade code in the **Code** field on STVGMOD. The value in the **Web Display Grade Mode** field for that grade code is retrieved. Only those grades associated with the grade mode in the **Mode** field on SHAGRDE (where the SHRGRDO\_GMOD\_CODE field value is equal to the STVGMOD\_GMOD\_CODE\_WEB field value), that are defined as Web-enabled and are applicable to the processing term are displayed on the Mid term Grades and Final Grades pages.

For example, a student is registered in a course as Pass/Fail. The STVGMOD\_CODE field is set to *P* (Pass/Fail). The STVGMOD\_GMOD\_CODE\_WEB field is set to *S* (Standard Letter). The faculty member can see grades *A*, *B*, *C*, *D*, and *F* in the **Grade** field on the Mid Term Grades page (bwlkfmgd.P\_FacMidGrd) and the Final Grades page

(bwlkffgd.P\_FacFinGrd). The faculty member will not see a grade of *P* in the pulldown list, as long as *P* is not a valid grade in the Standard Letter Grade Mode.

This alternative grade display does not interfere with the previously used “substitute grading” process. If grade substitution rules are set up for specific grade modes, the entered grade is substituted during the roll to the Academic History. The Grade Substitution Maintenance Form (SHAGRDS) still defines the translated values for the entered grade, which is in line with the grade mode selected by the student at time of registration. This substitution does not occur until the grade is rolled to Academic History.

## Require mid-term grades

This information applies to the Mid Term Grades page (bwlkfmgd.P\_FacMidGrd).

To required entry of mid-term grades for students, use the *MIDTERM* rule on GTVSDAX for the **Internal Code Group** of *GRADING* to select the students with the appropriate grade comment code on the SFRSTCR table. Faculty members must provide mid-term grades for these students.

Add a grade comment code to STVGCMT for mid-term grades, and check the **Web Indicator** for the code. This code is displayed in the **Grade Comment** field on SFASLST.

- If you set the rule to *Y*, the mid-term grade comment code is required. Only students that require the grade are displayed to the faculty member for mid-term grading.
- If you set the rule to *N*, the mid-term grade comment code is not required. All students in the class roster are displayed to the faculty member for mid-term grading.
- If you set the rule to a value other than *N*, the mid-term grade comment code is required. Only students with the appropriate grade comment code are matched with the GTVSDAX code and displayed to the faculty member for mid-term grading in Self-Service.

If the *MIDTERM* rule is created and no students in the course have the matching mid-term comment code entered in the SFRSTER table, the following error is displayed when the faculty member attempts to assign the mid-term grades: *There are no students to grade in this CRN.*

## Changes for 8.5.3

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This functionality has been updated for problem resolution 1-12WJEK3.

The existing functionality allows an institution to determine which grades, by grade mode, are displayed to a faculty grader when using the Banner Faculty and Advisor Self-Service

Mid Term Grades page (bwlkfmgd.P\_FacMidGrd) and the Final Grades page (bwlkffgd.P\_FacFinGrd). STVGMOD is used to identify the alternate grade mode that faculty member sees when recording mid-term and final grades.

Banner Faculty and Adviser Self Service uses special functionality to record a final grade when the **Incomplete Grade Ind** is checked for a grade code on SHAGRDE. When a grade is designated as incomplete, and an incomplete final grade is entered on the Final Grades page (bwlkffgd.P\_FacFinGrd), the Incomplete Final Grades page (bwlkffgd.P\_FacCommitFinGrd) is displayed.

When rules exist on SHAINCG that permit a faculty member who is grading a class to alter the default final grade defined on SHAGRDE, the faculty member should be able to use the pull-down list on the **Grade** field for the default grade on the Incomplete Grades page (bwlkffgd.P\_FacCommitFinGrd) or the Incomplete Grades Summary page (bwlkincg.P\_FacIncmpGrdSum). This pull-down list displays only those grades associated with the grade mode that is established by the rule on STVGMOD.

The Incomplete Grades page (bwlkffgd.P\_FacCommitFinGrd), the Incomplete Grades Summary page (bwlkincg.P\_FacIncmpGrdSum), and the BWLKINC1 package have been modified to add the alternate grade mode functionality for incomplete grade processing.

## Incomplete grades

The Incomplete Grades page (bwlkffgd.P\_FacCommitFinGrd) and the Incomplete Grades Summary page (bwlkincg.P\_FacIncmpGrdSum) can now be used for grading when the selected grade is defined as an incomplete final grade and the alternate grade mode on STVGMOD is in use. The Incomplete Grades page (bwlkffgd.P\_FacCommitFinGrd) is now displayed to the faculty member with the set of alternate grades in the **Grade** field.

For example, a student is registered in a course as Pass/Fail. The STVGMOD\_CODE field is set to *P* (Pass/Fail). Valid grades are *P*, *NP*, *INC*, and *WF*. The STVGMOD\_GMOD\_CODE\_WEB field is set to *L* (Letter). Valid grades *A*, *B*, *C*, *D*, *F*, *I*, and *W*. On SHAGRDE, the grade of *I* has the **Incomplete Grade Ind** checked for a default final grade of *F*.

Even though the student has selected the Pass/Fail mode, the faculty member will see the grades *A*, *B*, *C*, *D*, *F*, *I*, *W*, and *None*. When the faculty member selects the grade of *I*, the Incomplete Grades page is displayed. This happens even when there is no option to change the default final grade or the extension date.

## Alternate grade mode rule

The **Grade** field for the default grade on the Incomplete Grades page (bwlkffgd.P\_FacCommitFinGrd) uses the rule from STVGMOD for the grade mode

selected by the student. When a default grade is entered on the Incomplete Grades page, the list of grades displayed for selection follows the same processing as on the Mid Term Grades page (bwlkfmgd.P\_FacMidGrd) and the Final Grades page (bwlkffgd.P\_FacFinGrd).

**The Grade** field for the default grade on the Incomplete Grades Summary page (bwlkincg.P\_FacIncmpGrdSum) also uses the rule from STVGMOD for the grade mode selected by the student. This page allows the faculty member to view a list of all students for a specific CRN who has been assigned an incomplete grade for the course.

When rules exist on SHAINCG that allow the faculty member to change the default final grade, the grades available in the pulldown list are appropriate for the alternate grading rule on STVGMOD.

When no alternate grade mode is defined, processing uses the grade display controlled only by the *GMODGRD* rule on GTVSDAX.

For example, a student is registered in a course as Pass/Fail. The *STVGMOD\_CODE* field is set to *P* (Pass/Fail). Valid grades are *P*, *NP*, *INC*, and *F*. The *STVGMOD\_GMOD\_CODE\_WEB* field is set to *L* (Letter). Valid grades *A*, *B*, *C*, *D*, *F*, *I*, and *W*. On SHAGRDE, the grade of *I* has the **Incomplete Grade Ind** checked and has a default final grade of *F*.

Even though the student has selected the Pass/Fail mode, the faculty member will see the grades *A*, *B*, *C*, *D*, *F*, *I*, *W*, and *None*. Grades of *P*, *NP*, and *INC* will not be displayed. When the faculty member selects the grade of *I*, the Incomplete Grades page is displayed. The default final grade is automatically populated with a grade of *F* per the rule on SHAGRDE.

Because a rule exists on SHAINCG that allows an edit of the default final grade, the pulldown list for the **Grade** field is active, and the grades that are displayed are for the grade mode of *L*, (*A*, *B*, *C*, *D*, *F*, *I*, *W*). Again, the grades of *P*, *NP*, and *INC* are not displayed.



# 3 Miscellaneous Enhancement

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This section includes changes made for a problem resolution.

## Updates for Bookstore processing

---

The following changes have been made for the resolution to 1-3ZPYGD.

The code delivered for the Bookstore Information page (`bwckbook.site`) has been corrected. Sample code for institutions with multiple campuses is also included.

Here is the sample code you can use to finish the Web page at your institution.

- Example 1 is a URL example.
- Example 2 is a Form Submit example.
- Example 3 is for multi-campus institutions.

Example 1 below has been changed to match Follett's current requirements.

### Note

No further changes will be made to these examples. If Follett's requirements change in the future, it will be the institution's responsibility to modify the code. ■

### **Example 1 - URL**

```
--
-- START BOOKSTORE.  Your code goes here.
--
-- EXAMPLE 1 :  URL Example.
--
-- The example uses Follett example; if using them for
bookstore, they should provide you with a bookstore ID number.
--
lv_id := '123456';
--
-- The URL for the bookstore is customizable via WebTailor;
Allows
    end user to change link text without recompiling.
--
```

```

IF BOOKSTORE_URL_TXT IS NOT NULL THEN
    lv_ext_url_txt := BOOKSTORE_URL_TXT;
END IF;

twbkfrmt.P_PrintText (
    twbkfrmt.f_printanchor (
        curl    => twbkfrmt.f_encodeurl (
            'http://www.bkstr.com/webapp/wcs/stores/servlet/
            booklookServlet' ||
            '?bookstore_id-1=' ||
            twbkfrmt.f_encode (lv_id) ||
            '&term_id-1=' ||
            twbkfrmt.f_encode (p_term_in) ||
            '&div-1=&dept-1=' ||
            twbkfrmt.f_encode (p_subj_in) ||
            '&course-1=' ||
            twbkfrmt.f_encode(p_crse_num_in) ||
            '&section-1=' ||
            twbkfrmt.f_encode (p_seq_in)
        ),
        ctext    =>G$_NLS.FormatMsg('x',
            'SQL',
            lv_ext_url_txt
        ),
        ctarget => '_blank'
    )
);
--
-- END EXAMPLE1
--
HTP.br;
HTP.br;

```

### **Example 2 - Form Submit**

```

--
-- EXAMPLE 2 : Form Submit Example.
--
HTP.formopen('http://www.bkstr.com/webapp/wcs/stores/servlet/
booklookServlet', 'POST', cattributes=>'NAME="BOOK"');
twbkfrmt.P_FormHidden ('bookstore_id-1','123456');
twbkfrmt.p_FormHidden ('term_id-1',p_term_in);
twbkfrmt.P_FormHidden ('crn-1',p_crse_num_in);

```

```

twbkfrmt.p_tabledataopen;
twbkfrmt.p_tabledata(
twbkfrmt.f_printtext(

twbkfrmt.f_PrintAnchor(twbkfrmt.f_encodeurl('http://
www.bkstr.com/
webapp/wcs/stores/servlet/booklookServlet'),
cxtxt =>G$_NLS.FormatMsg('x', 'SQL',
lv_ext_url_txt),
cattributes => 'OnClick="javascript:
BOOK.submit();return false"')
)
);
twbkfrmt.p_tabledataclose;
--
-- END EXAMPLE 2
--
--
-- END BOOKSTORE.

```

The following sample code is for multi-campus institutions that have different Follett bookstore numbers for each campus. Multi-campus institutions can uncomment this code and then modify it as needed. Note that if the course search is done at the Course Catalog level, rather than the Class Schedule level, no section number (i.e., SSBSECT\_SEQ\_NUMB) will be available to select the campus code, so it will default to your main campus.

### **Example 3 - Multi-Campus**

```

OPEN ssbsect_camp_c
(p_term_in,p_subj_in,p_crse_num_in,p_seq_in);
FETCH ssbsect_camp_c INTO lv_camp;
IF ssbsect_camp_c%NOTFOUND then
lv_camp := 'M'; -- Default to your main campus
END IF;
CLOSE ssbsect_camp_c;

CASE lv_camp
WHEN 'A' THEN -- Substitute your campus codes.
lv_id := '111111'; -- Substitute the Follett number.
WHEN 'B' THEN
lv_id := '222222';

```

```
        WHEN 'M' THEN          -- Make sure to include the main
campus
        lv_id := '333333';    -- code that was used above as
        default.
ELSE
        lv_id := '333333';    -- Use main campus bookstore number
here.
END CASE;
```

# 4 Problem Resolutions

The following problem resolutions are delivered with this release.

## Note

For comprehensive and detailed problem, impact, and resolution information for all defects corrected in this release, refer to the supplemental problem resolutions file (facss80503resolutions.txt) delivered along with your release guide. The information in this text file is extracted directly from the Customer Support Center just prior to release of the product and may include additional defects that were resolved after this document was finalized. ■

## Faculty and Advisor Self-Service

The following problem resolutions are delivered for Faculty and Advisor Self-Service.

Object	Number	Summary
BWCKBOOK1	1-13ZPYGD	The example code provided for the Follett bookstore was incorrect. The parameters did not match those required by Follett.
BWCKFRM1, bwcgordmcli_ 08050201.sql, bwcgordmsk1_ 08050201.sql	1-12T0843	<p>During registration, a call was executed over 80,000 times, which caused poor performance.</p> <p>The fixes for the 1-HAK8A1 and 1-FUOCF9 defects removed a call to the <code>f_format_name</code> function in the <code>SIRASGN_C</code> cursor. These need to be removed from the <code>BWLKFFCS</code> and <code>BWCKFRMT</code> packages as well.</p>
BWCKGEN1	1-SV6817	<p>The <b>View Sections</b> button was not translatable in the Look Up Classes page.</p> <p>There was a missing <code>G\$_NLS.Get</code> in front of string ('&lt;INPUT TYPE="submit" NAME="SUB_BTN" VALUE="View Sections"&gt;') in the file.</p>

Object	Number	Summary
BWCKGEN1	1-3JK272	<p>When searching on the Class Schedule, if a user selected a value of <i>00</i> for the <b>End Hour</b> field and any value other than <i>00</i> for the <b>End Minute</b> field, an Oracle error was received on submitting the search:</p> <pre>/pls/ban7/bwckschd.p_get_crse_unsec HTTP-404 ORA-01849: hour must be between 1 and 12 ORA-06512: at "BANINST1.BWCKGENS", line 1942 ORA-06512: at "BANINST1.BWCKSCHD", line 434 ORA-06512: at line 30</pre> <p>This did not occur for the <b>Start Hour</b> field or with other values for the <b>End Hour</b> field.</p>
BWCKLIB1	1-1410M4G	<p>The student correctly received a waitlist notification but was unable to register for the course when the <b>Overflow</b> indicator was checked on SSASECT for the reserved course. The student received the <i>Reserved Closed</i> error in Self-Service.</p>
BWCKOTR1	1-WVUY03	<p>On the Web transcript, the current term totals did not appear at the end of each term.</p> <p>The problem occurred when the SHRTPRT_PRT_SCP_GPA_STATS field was set to <i>NULL</i>. This also occurred with defect 1-IQQ59W (from patch p1-f5b3xj_bws8050101) applied.</p>

Object	Number	Summary
BWCKSAM1	1-1354ANO	When in the 100% refund period with a closed course and waitlisted students, a student performed a Web drop (which opened the course), and then decided to re-register for the course. The <i>Open – Reserved for Waitlist</i> message was received, which was correct. The student then tried to waitlist the course, but the waitlist option was not available. The only way to get the student on the waitlist was through SFAREGS.
BWLKINC1	1-12WJEK3	Alternative grading modes could not be used when the final grade was incomplete.

